

Belgische Confederatie van de Zuivelindustrie



Confédération Belge de l'industrie Laitière

# BCZ - CBL Jaarvergadering Assemblée Générale

14.06.2024



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Confédération Belge de l'industrie Laitière

# Jaaroverzicht Aperçu annuel

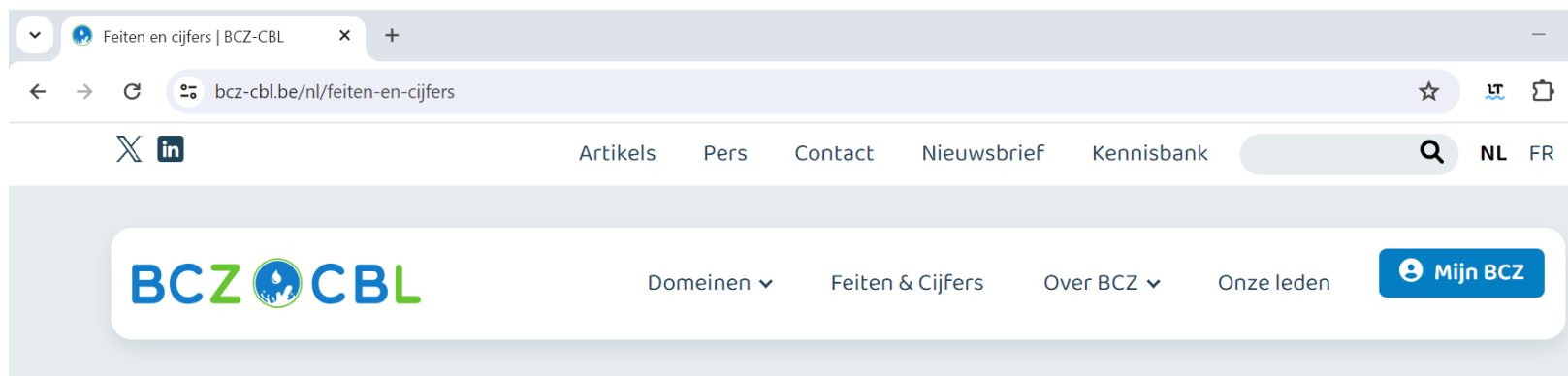
Lien Callewaert

Directeur



# BCZ Economisch Jaarverslag staat online

- <https://www.bcz-cbl.be/nl/feiten-en-cijfers>
- <https://www.bcz-cbl.be/fr/faits-et-chiffres>



Home > Feiten en cijfers

## Feiten en cijfers

### BCZ-Jaarverslagen

Jaarverslag 2023

Jaarverslag 2022

### BCZ Jaarvergaderingen

Jaarvergadering 2023

### Andere BCZ-documenten

BCZ memorandum 2024

EDA Belgian Dairy Focus 2024



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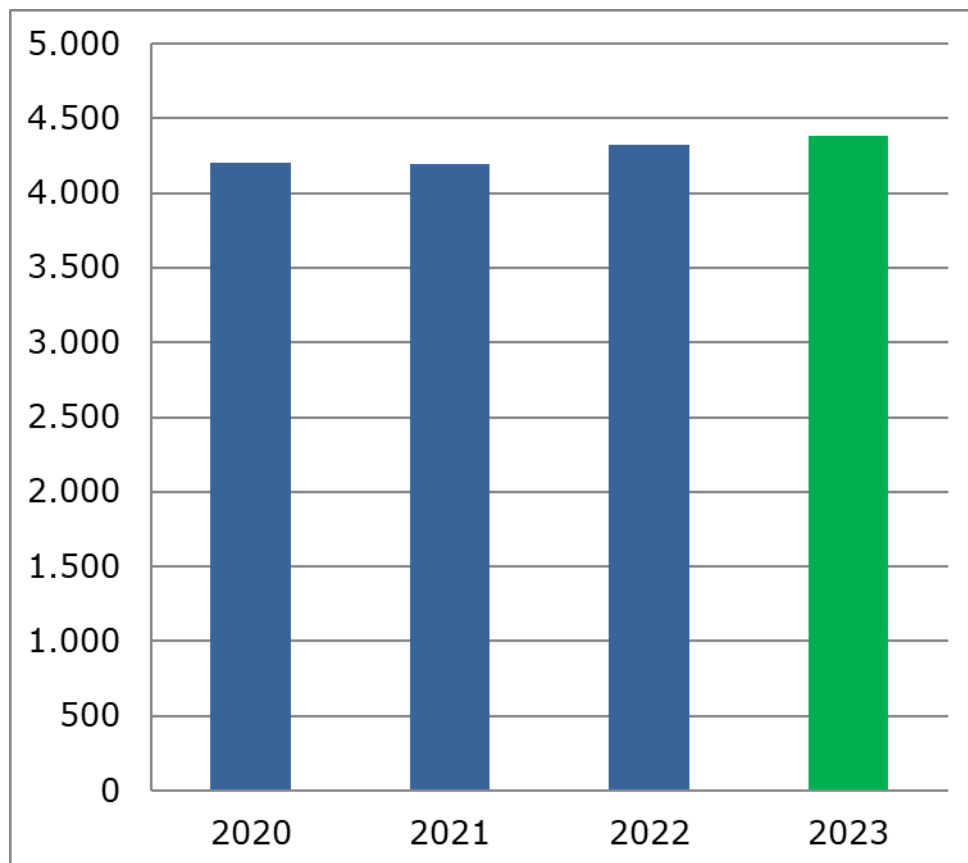


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# Belgische zuivelmarkt Le marché laitier belge



# Melkleveringen / Livraisons de lait (mio l)



2020: 4,20 mia l

2021: 4,19 mia l

2022: 4,32 mia l

2023: 4,38 mia l

%2023/22: +1,5%

Bron: Regionale overheden



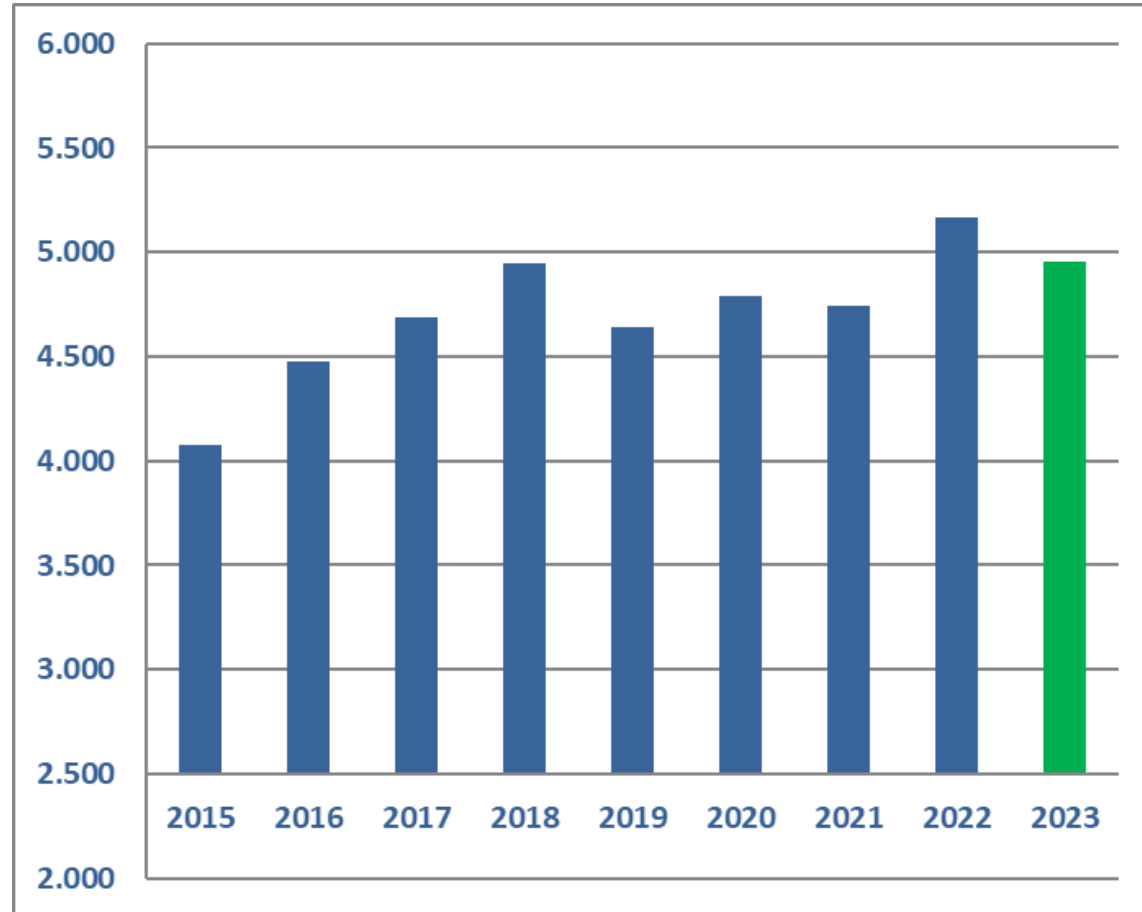
# Melkveehouders / Fournisseurs de lait

	2020	2021	2022	2023	% 23/22
<b>Melkleveraars</b>	<b>6.613</b>	<b>6.335</b>	<b>6.092</b>	<b>5.884</b>	<b>-3,4</b>
Vlaanderen	3.933	3.758	3.620	3.494	-3,5
Wallonië	2.680	2.577	2.472	2.390	-3,3

Bron: MCC-Vlaanderen, Comité du Lait, Statbel



# Melkverwerking / Transformation lait (mio liter)



## Melkverwerking / Transformation de lait (mio )

	2023
melkleveringen BE/ livraisons lait BE	4.384
saldo melk in bulk/ solde lait en vrac	569
<b>Tot.</b>	<b>4.953</b>
<b>% BE/Tot.</b>	<b>89%</b>

Bron: Regionale overheden & AMI



# Melkleveringen: bio vs totaal

## Livraisons de lait: bio vs total

### De leveringen van koemelk met biolabel

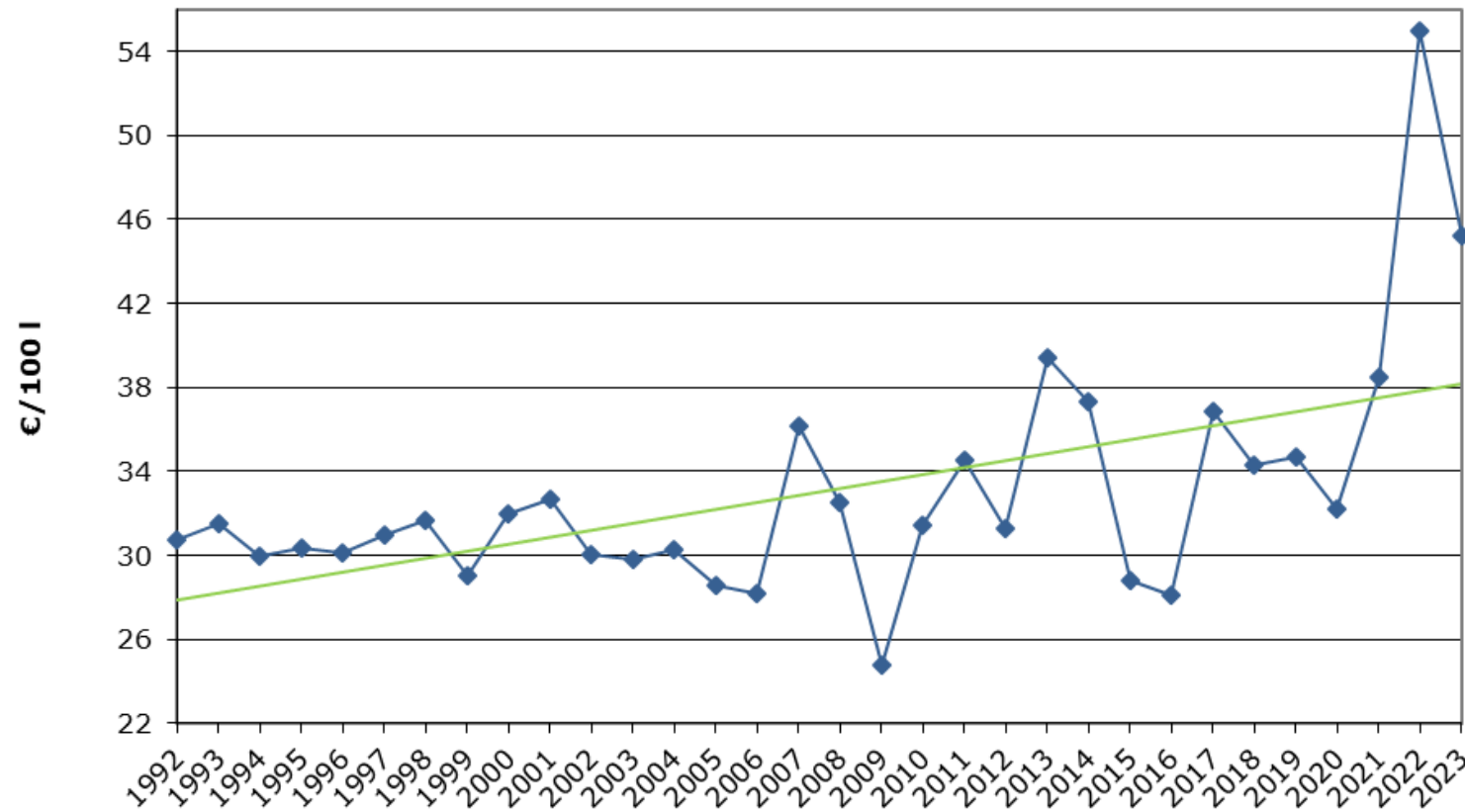
(1.000 l)	2018	2020	2022	2023	% 23/22
<b>Bioleveringen</b>	77.894	96.487	111.115	115.656	4,1
Vlaanderen	-	-	39.031	37.619	-3,6
Wallonië	-	-	72.084	78.037	8,3
<b>Tot. leveringen</b>	3.960.304	4.203.646	4.320.498	4.383.628	1,5
%	2,0	2,3	2,6	2,6	2,6

Bron: BCZ, regionale overheden vanaf 2021





## Evolutie van de reële melkprijs (€/100 l)



Gemiddelde jaarprijs

2021: €38,50

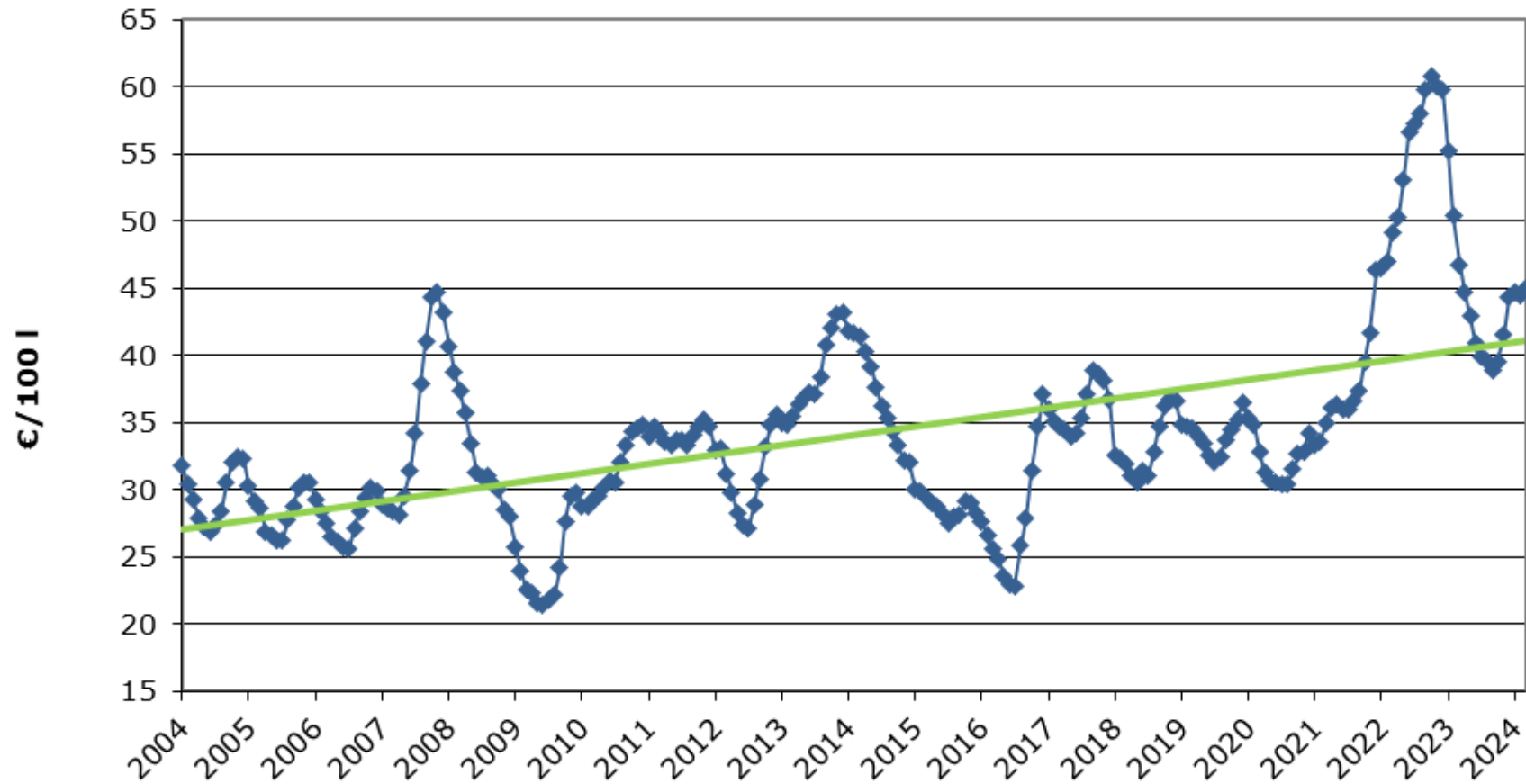
2022: €55,14

2023: €45,19

Bron: BCZ



### Prix du lait pour des teneurs réelles en MG et MP, primes mensuelles comprises (€/100 l)



Bron: BCZ

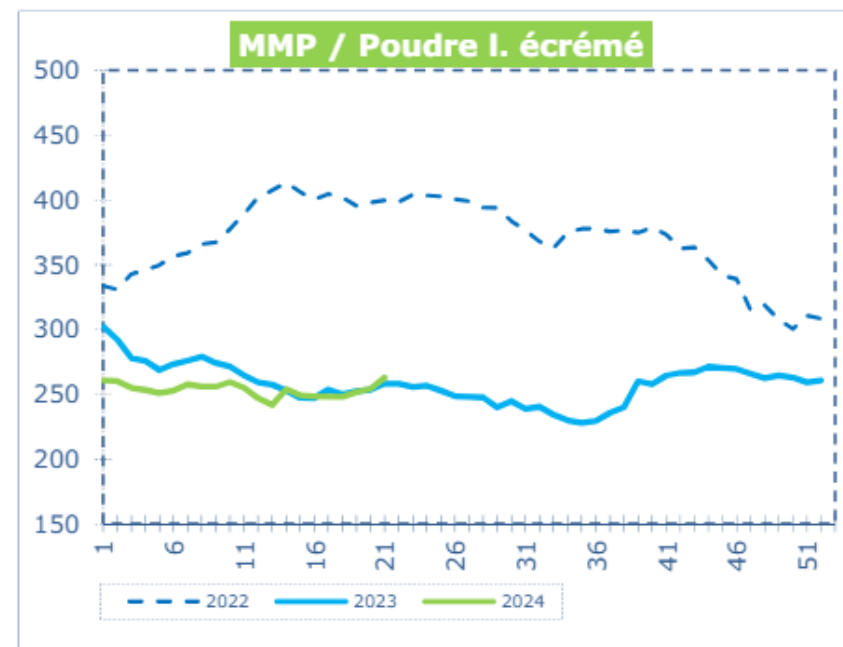
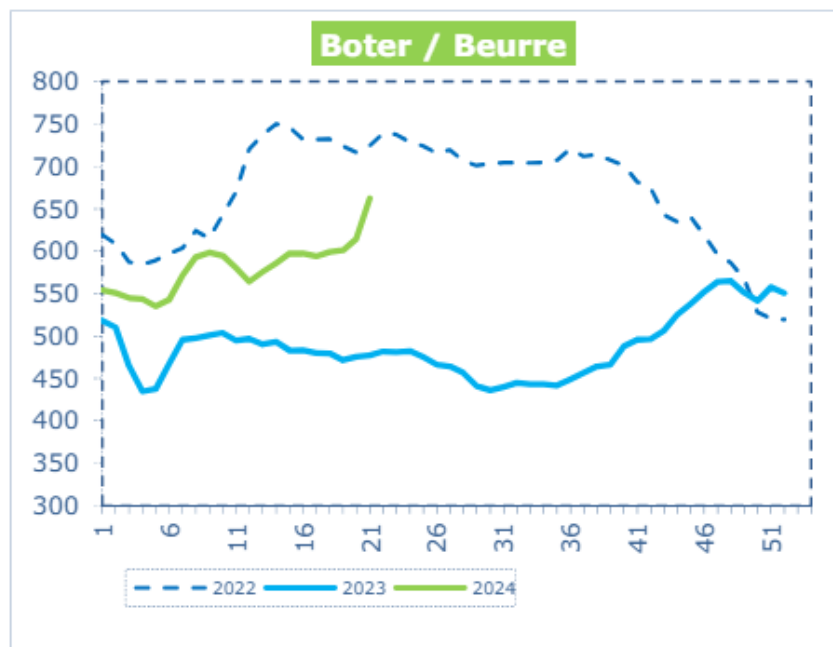
# OFFICIELE BELGISCHE PRIJSNOTERINGEN (€/100 kg) COTATIONS OFFICIELLES BELGES (€/100 kg)

WEEKNR. / SEMAINE N°

21

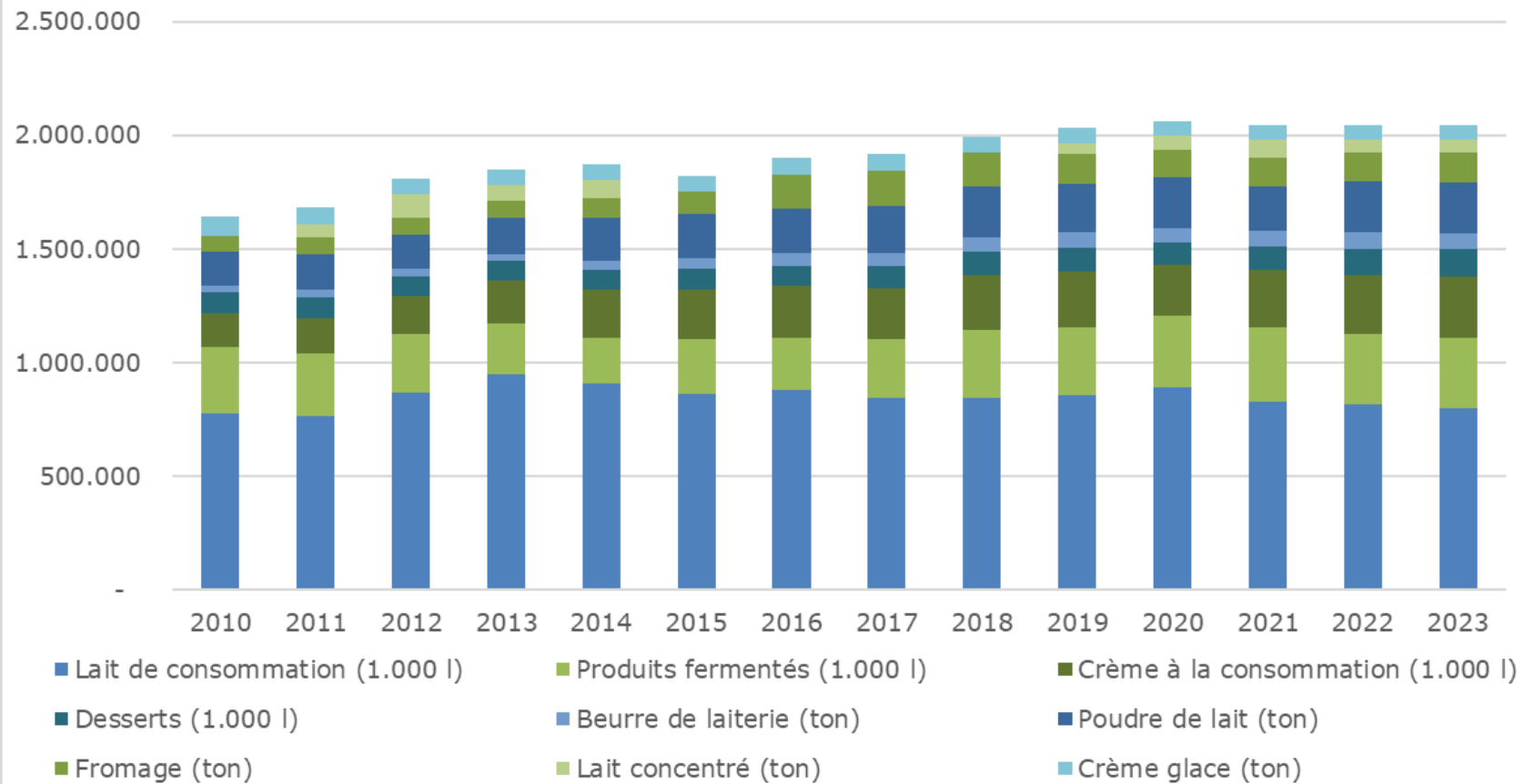
20/05 - 26/05/2024

WEEK / SEMAINE	19 2024	20 2024	21 2024	21 2023
Magere Melkpoeder / Poudre de lait écrémé	251,67	254,25	<b>262,69</b>	<b>258,07</b>
Boter / Beurre	601,17	615,04	<b>662,21</b>	<b>477,19</b>
Room / Crème	276,06	290,28	<b>296,65</b>	<b>226,58</b>



Bron: BCZ

## Zuivelproductie / Production laitière

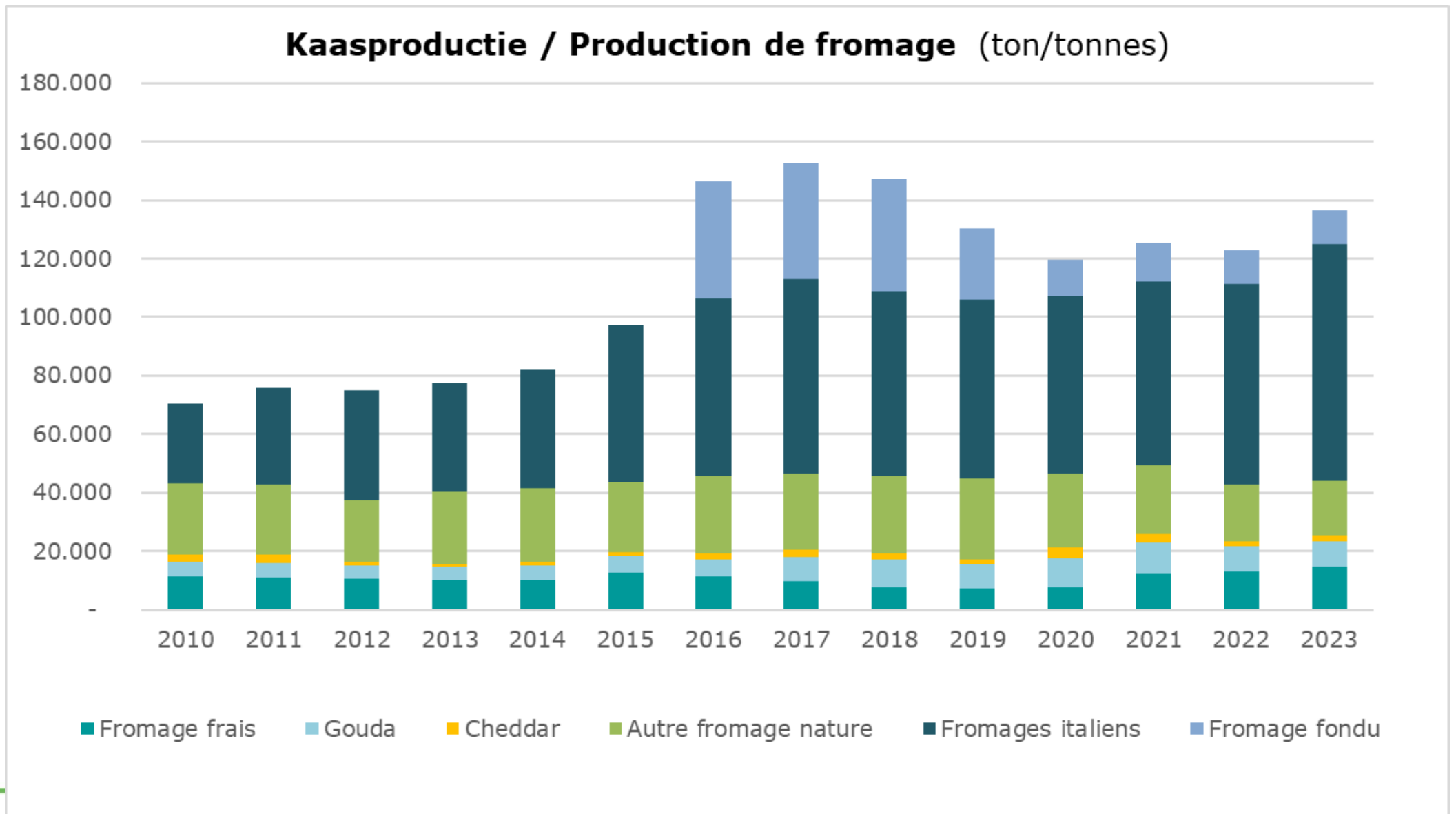


### Evolutie 2023/2022 (%)

Kaas	11%
Desserten	4%
Room	4%
Yoghurt	0%
Melkpoeder	-1%
Melk	-2%
Boter	-6%
Roomijs	-6%

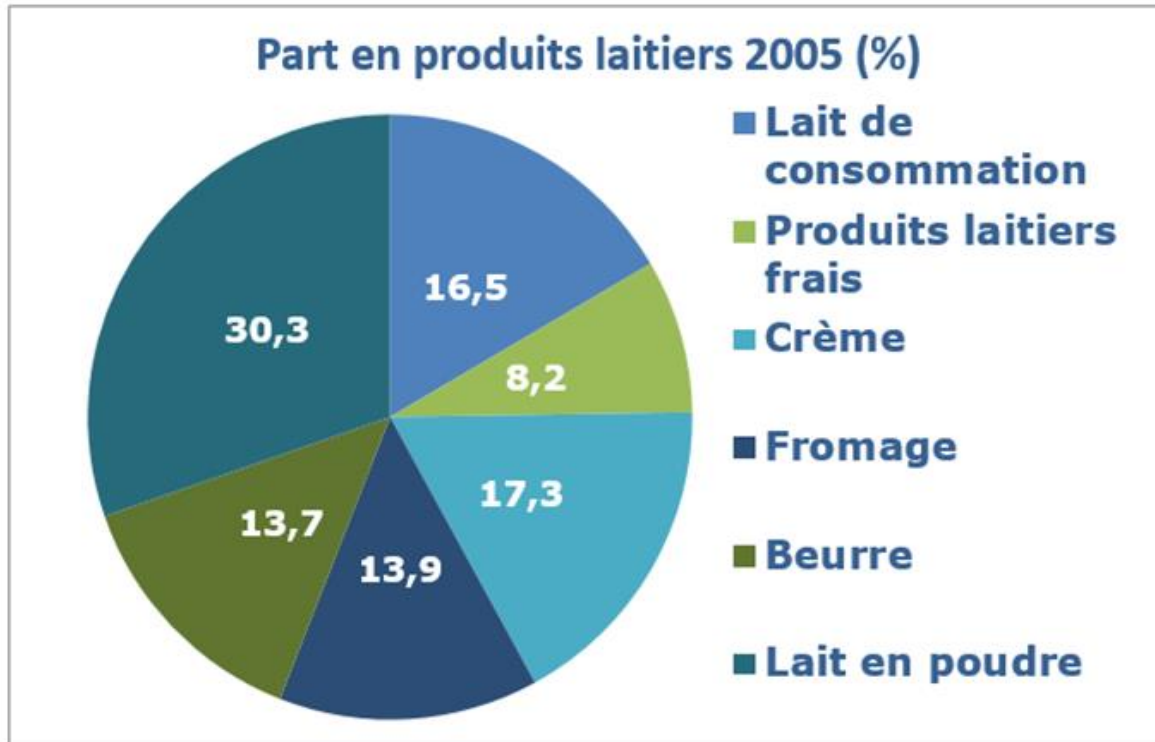
Bron: Statbel

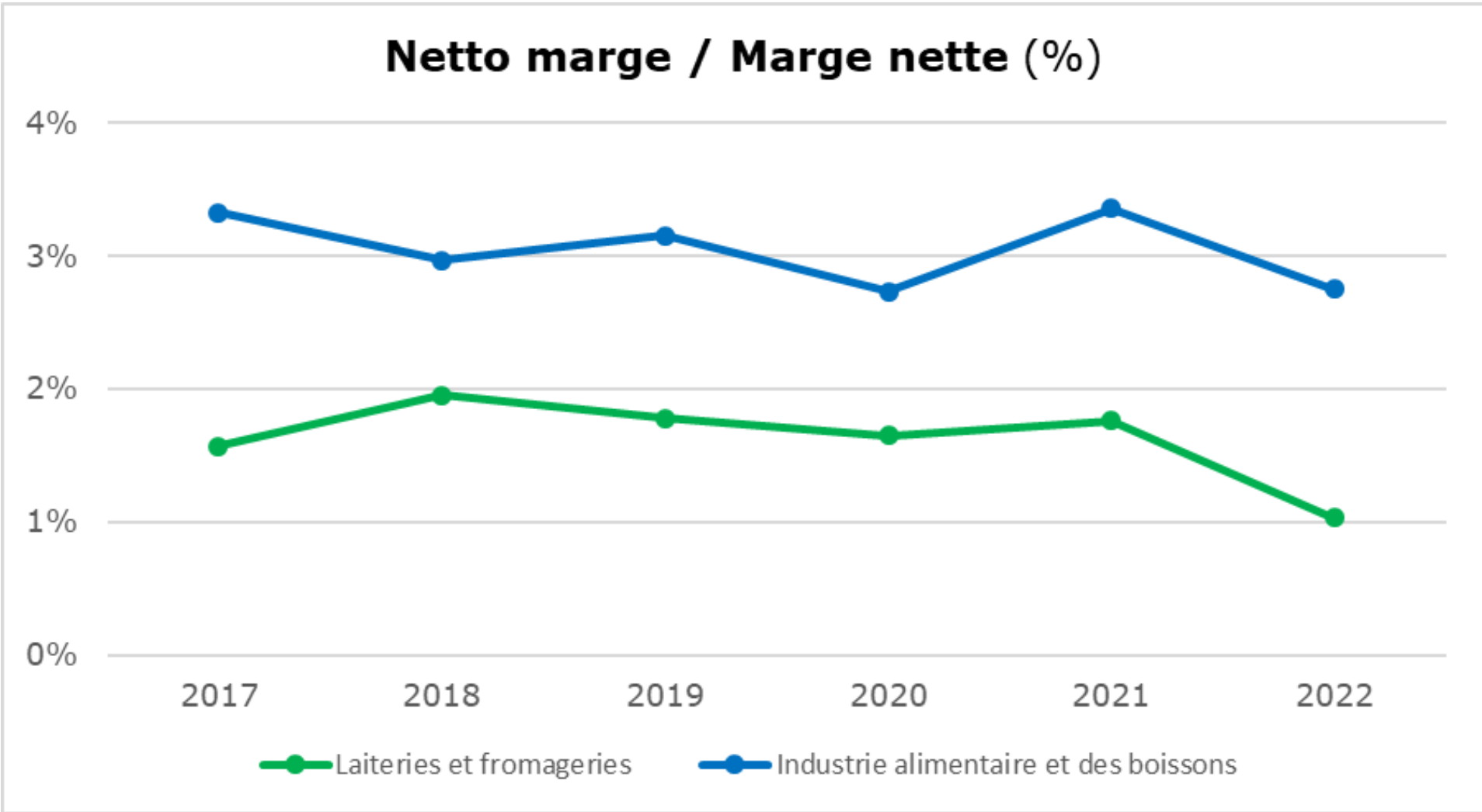




Bron: Statbel

# Valorisation du lait / Valorisatie van de melk





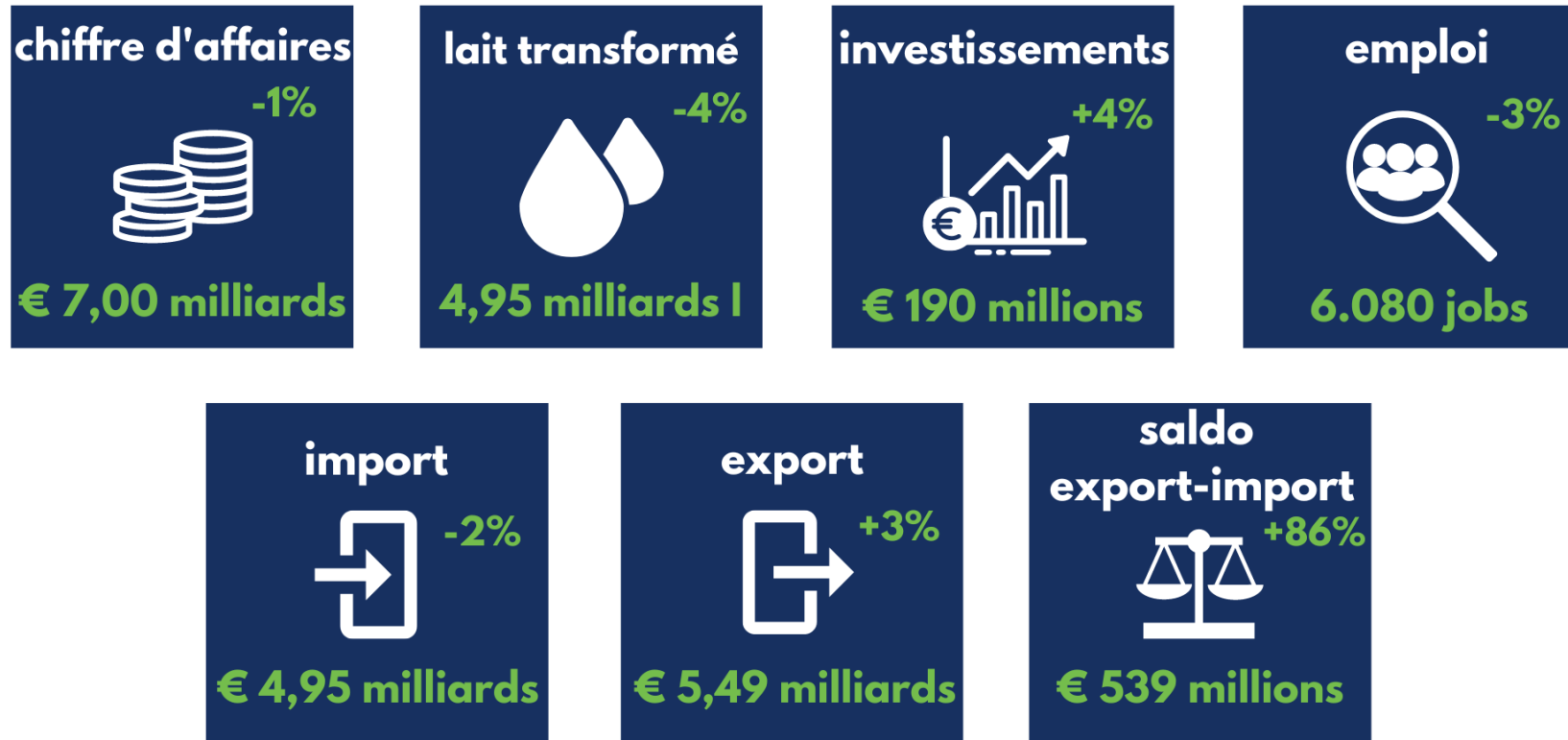
Bron: Prijzenobservatorium



# L'industrie laitière belge

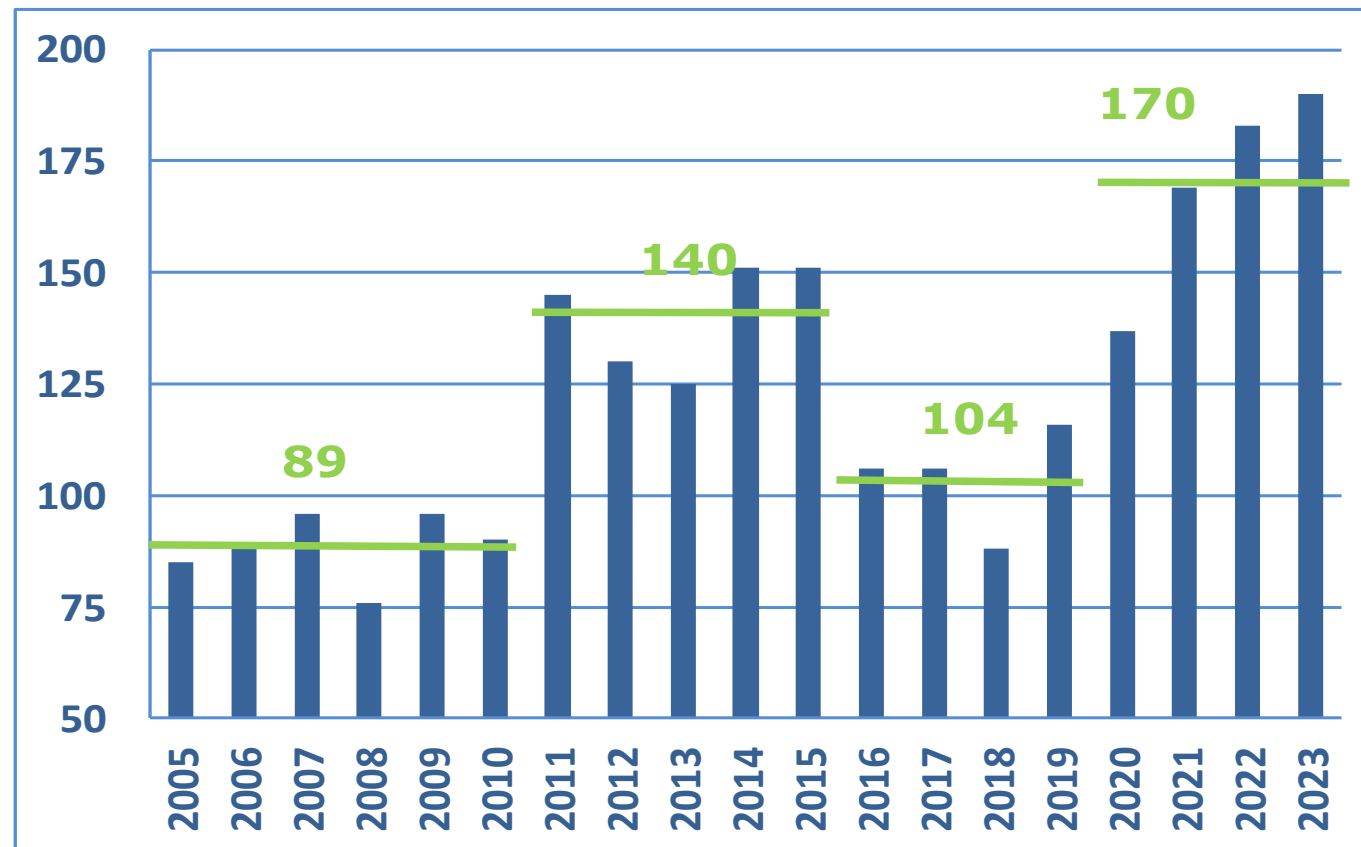


## chiffres clefs 2023





# Investissements / Investeringen



Bron: Statbel



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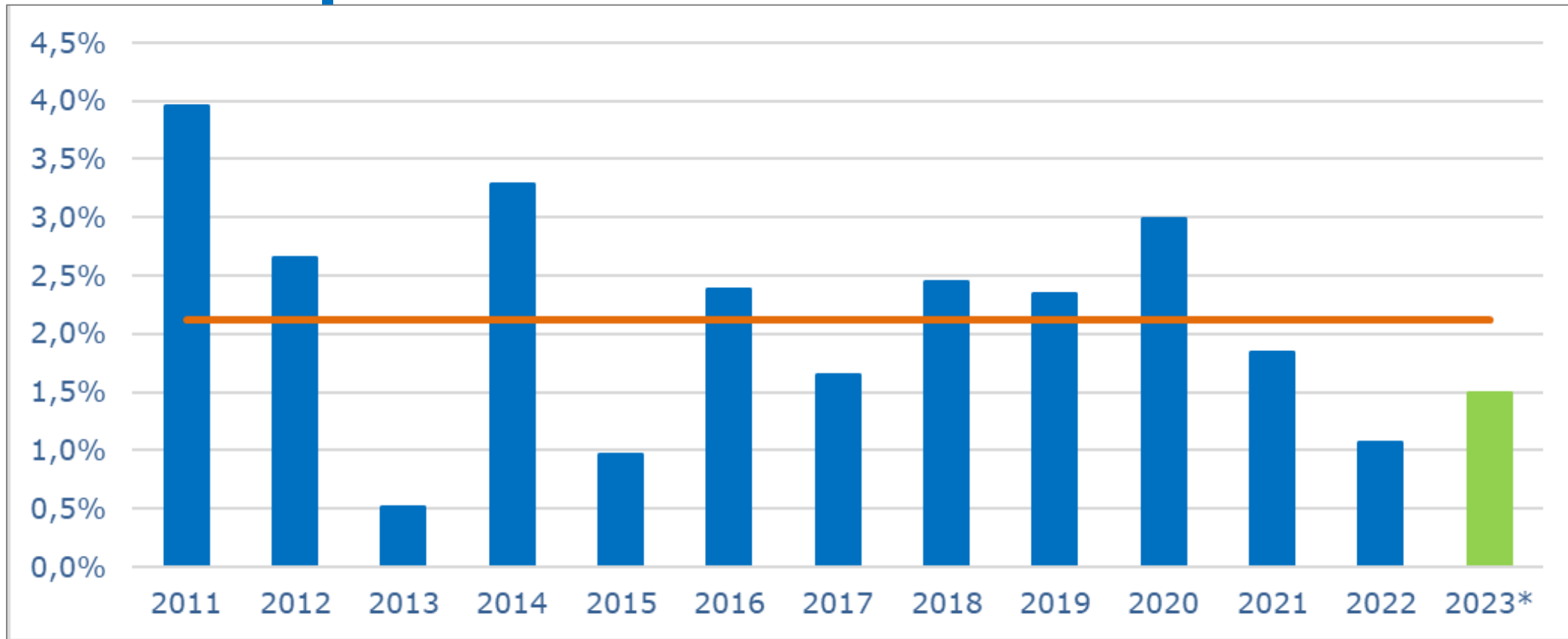


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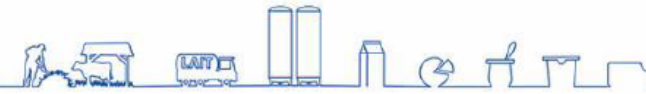
# Internationale zuivelmarkt Le marché laitier international



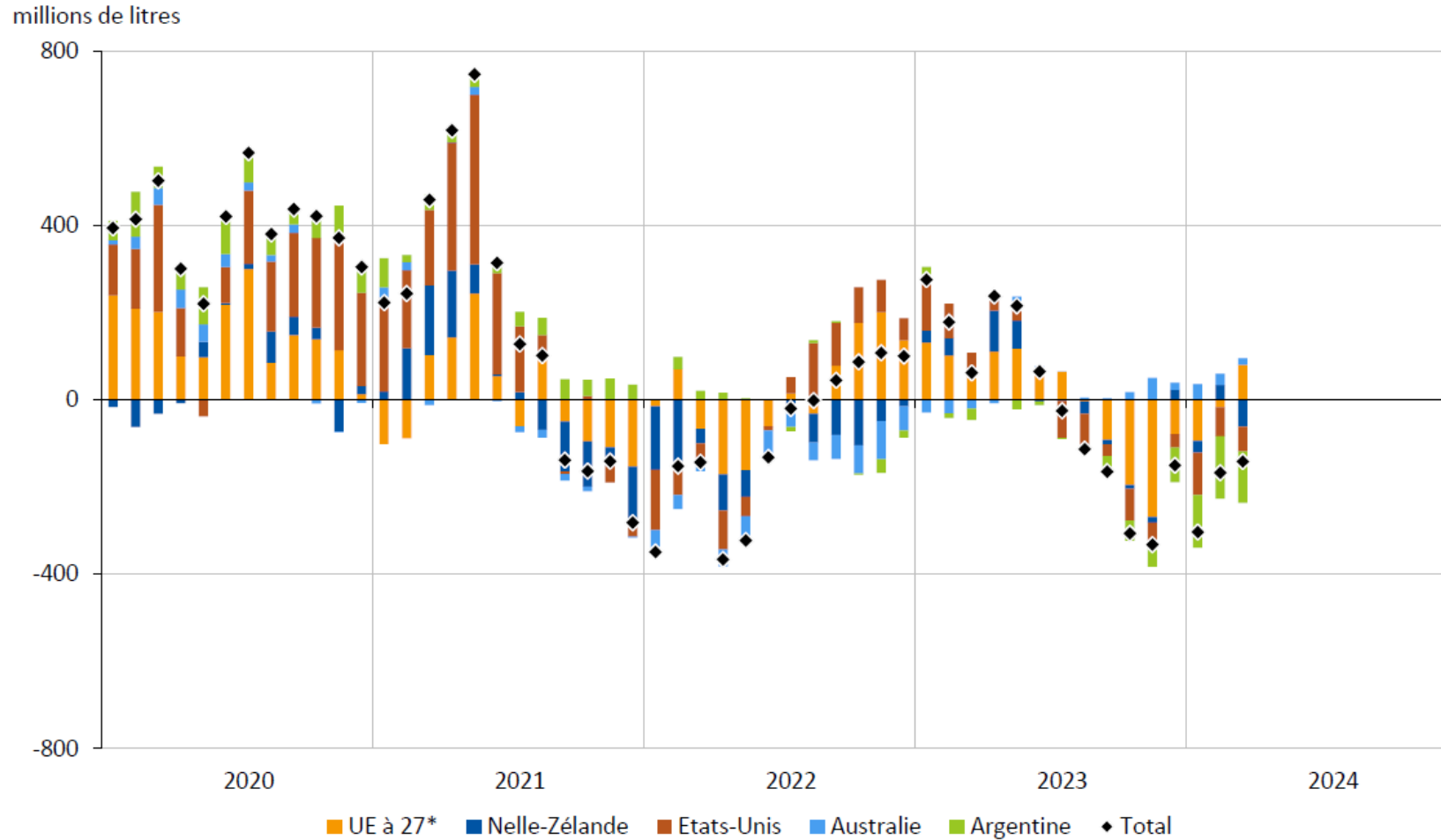
# Croissance annuelle de la production mondiale de lait



# Evolution de la production laitière dans les 5 principaux fournisseurs du marché mondial



Evolution de production mensuelle par rapport au même mois de l'année précédente – mars 2024



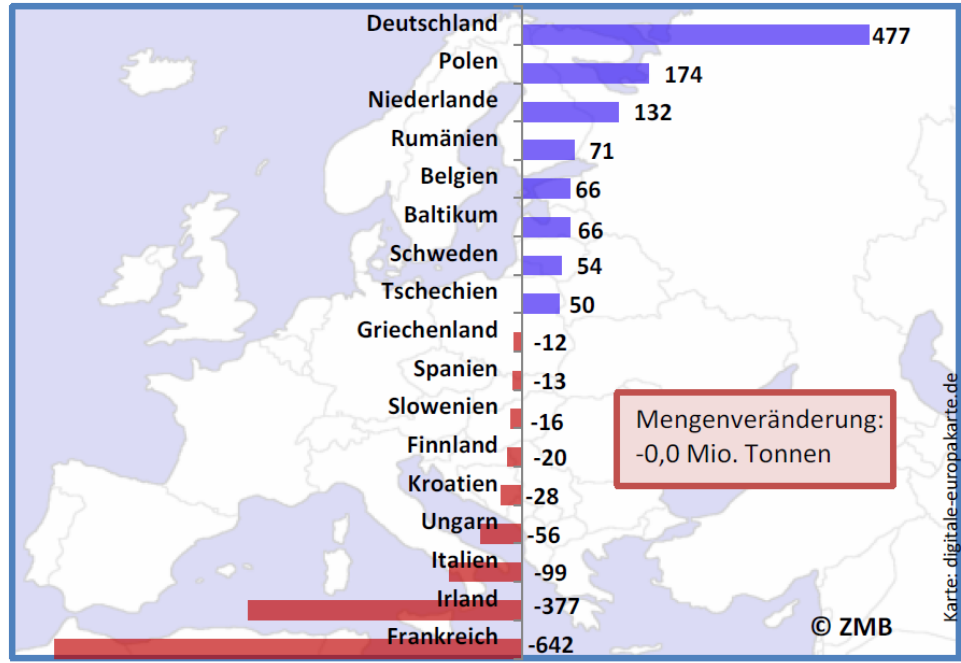
\*Collecte

Sources : Cniel / Commission, Dairy Australia, DCANZ, Ministerio de Agroindustria Argentina, USDA, ZMB

# Livraisons UE

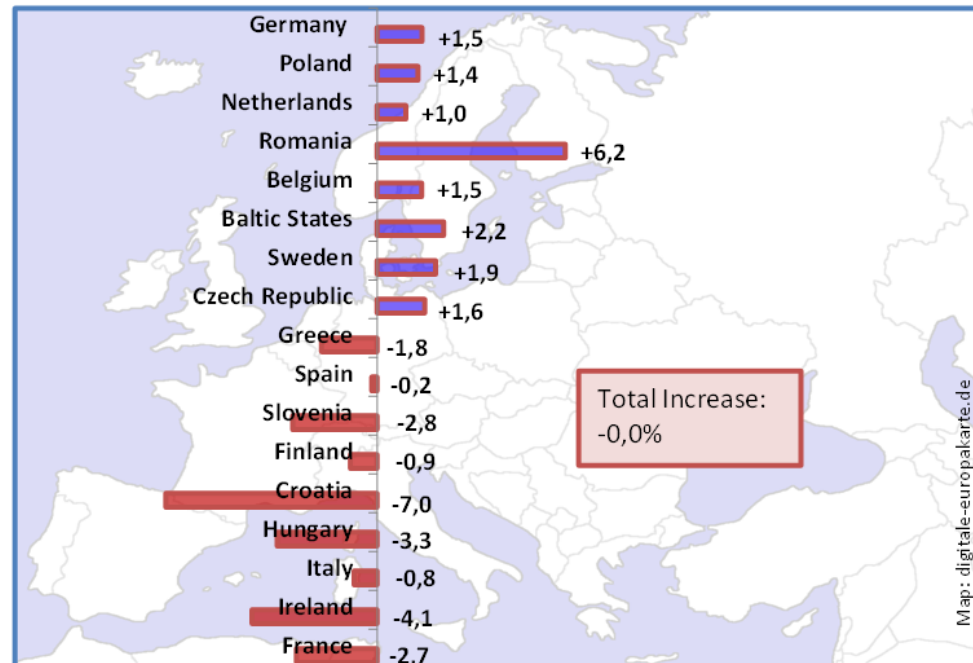
## EU-27: Veränderungen bei der Milchanlieferung

(Januar bis Dezember 2023 gegen Vorjahr, in 1.000 t)



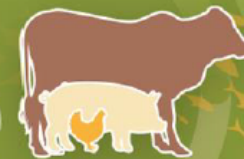
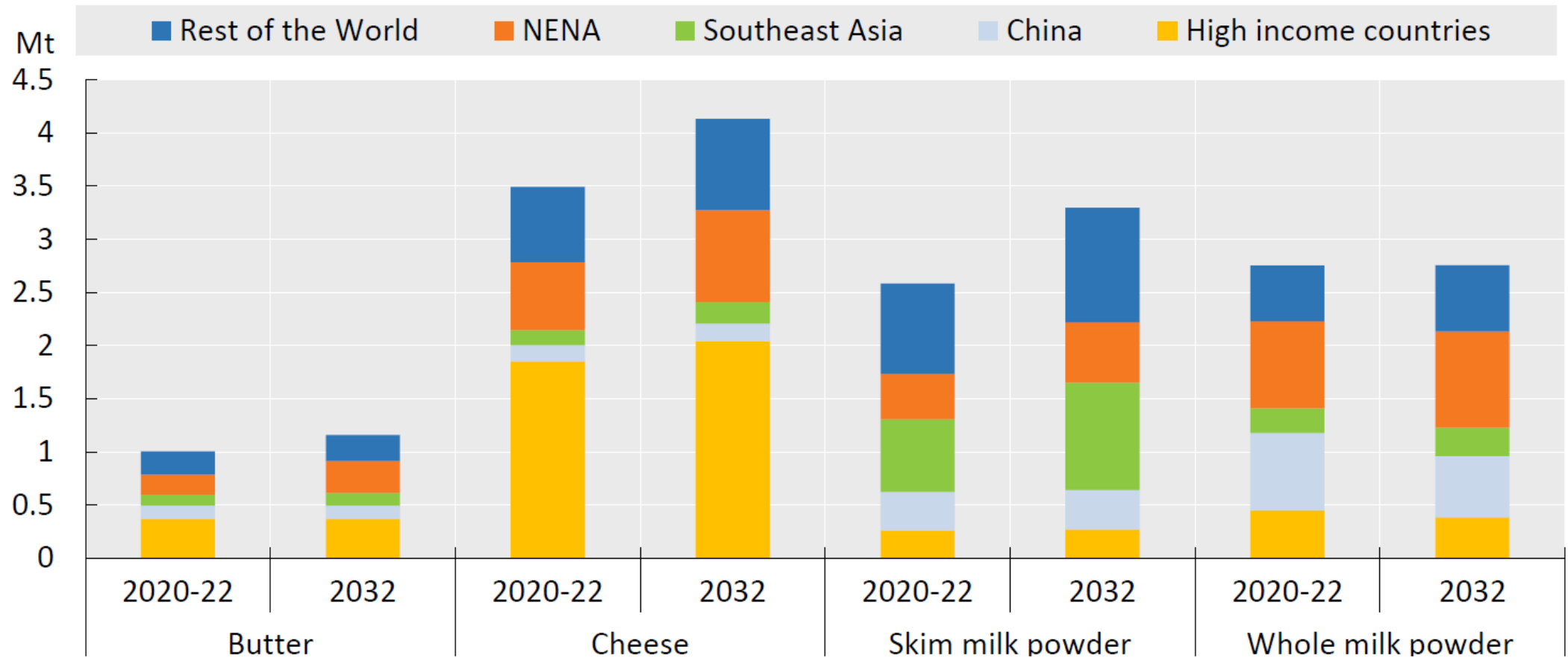
## EU: Changes in milk deliveries

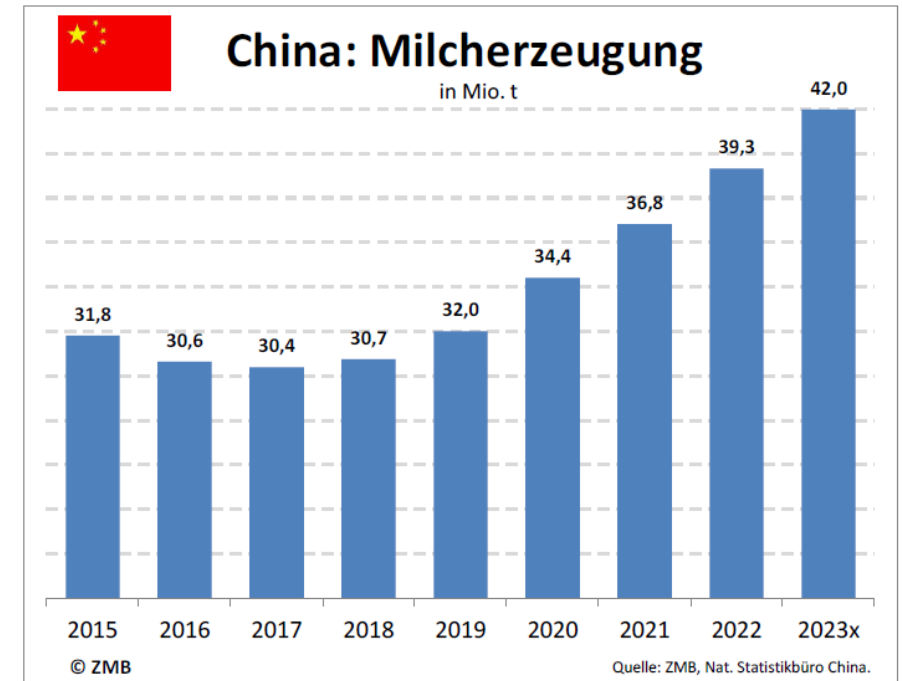
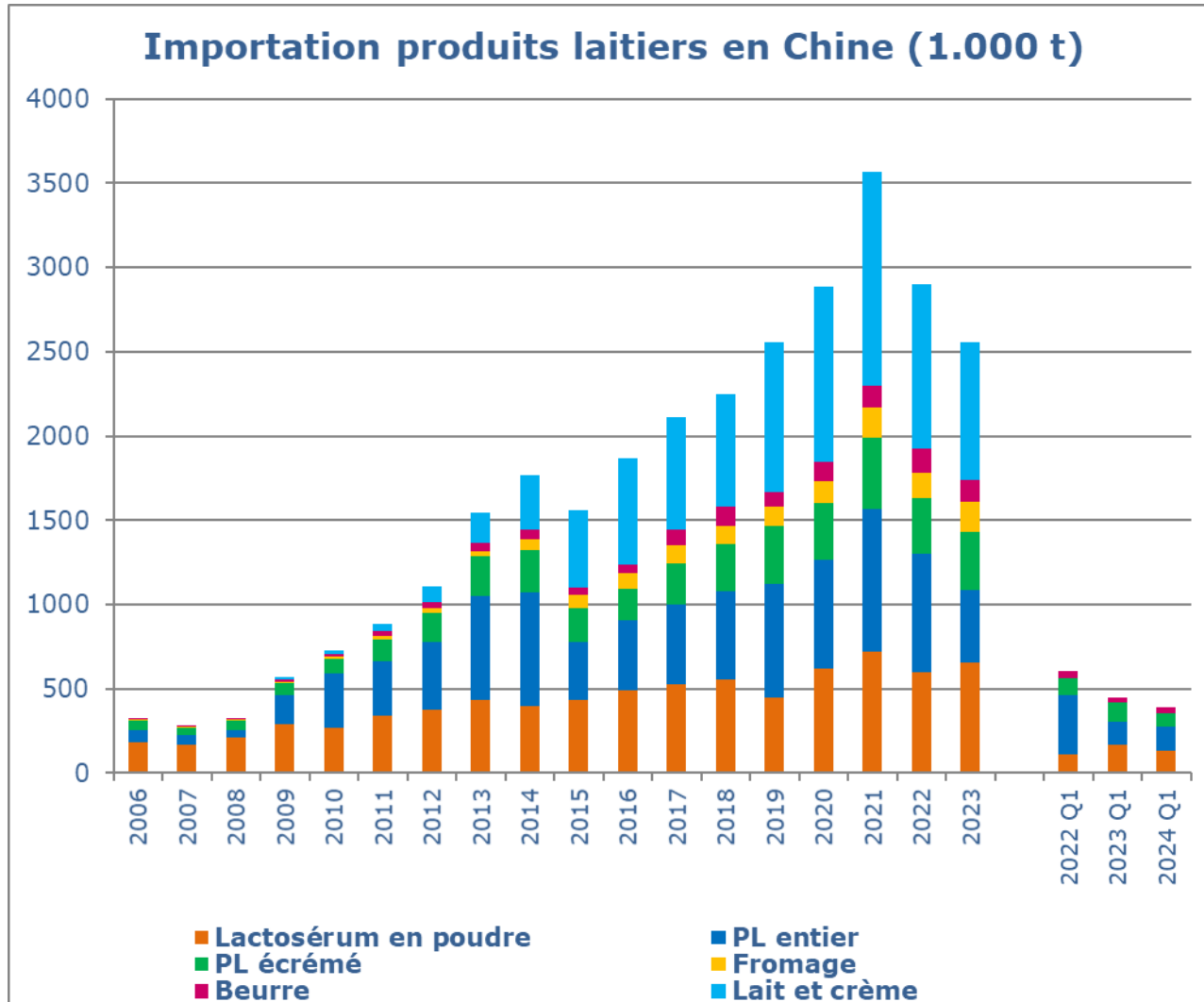
(January to December 2023 vs. 2022, in percent)



# Commerce mondial de produits laitiers

## Imports of dairy products by region



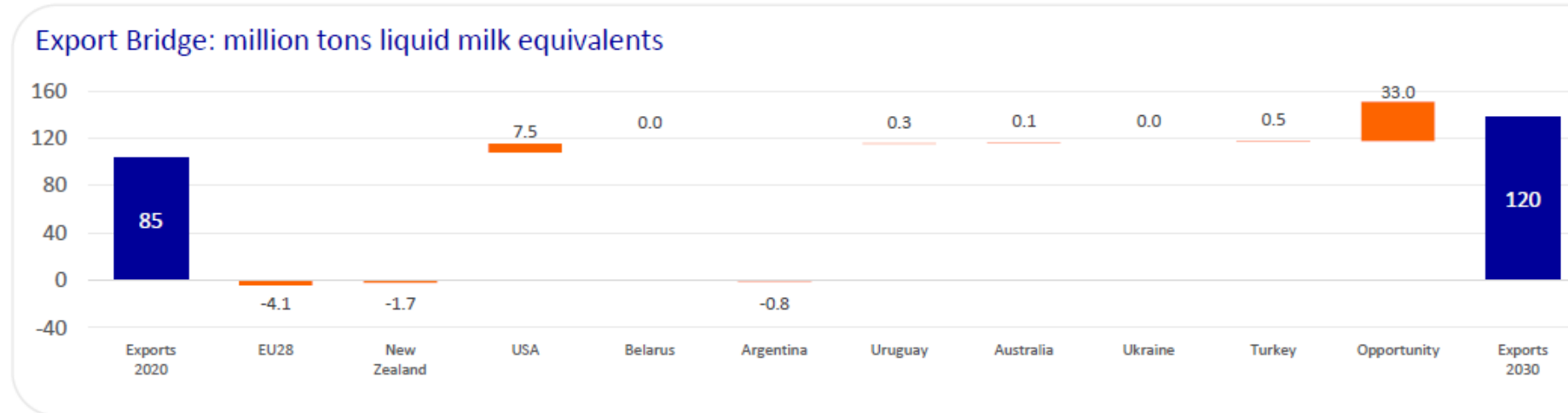
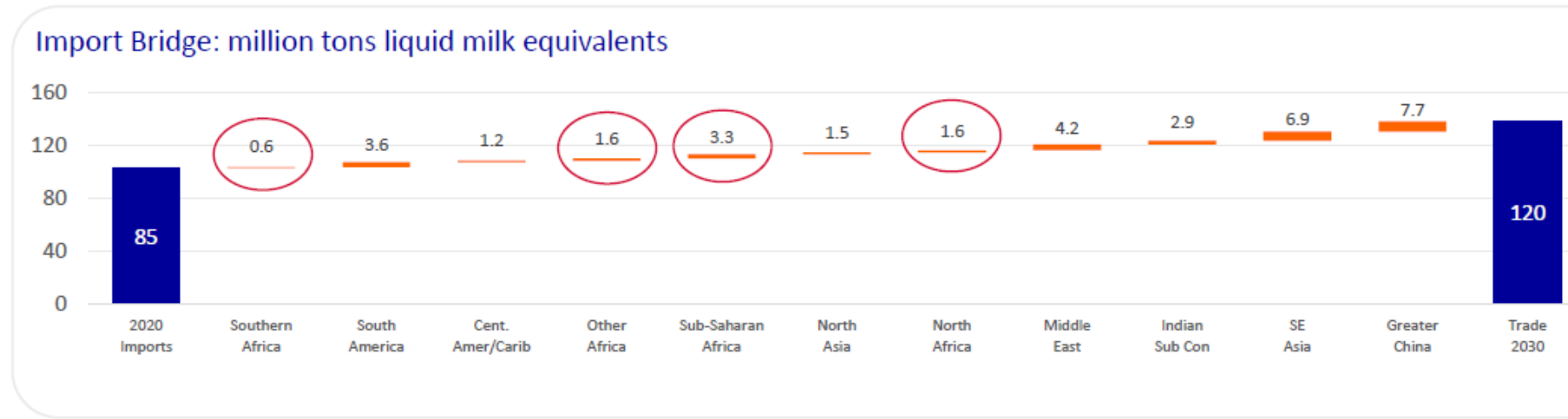


Bron: AMI



# Global dairy supply and demand outlook

Updated 2023





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